

Service Request System User Manual

SEPTEMBER 2012

Login to Service Request System at: www.wattplaza.com (Quick Links)

Or direct at: www.ng1.AngusAnyWhere.com

Getting Started

About the Service Request System

Watt Plaza has provided a self-service, web interface known as the Service Request System. This interface enables you to enter and track service requests. In addition, your Service Request System also includes Resource Reservations.

Watt Plaza will provide a web address, user name and password for using your Service Request System.

Please note that the images included here are for instructional purposes only; depending on how the TSI has been configured, the interface may not necessarily appear exactly as depicted.

Logging In

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After logging in, users who are inactive for 60 minutes will be automatically logged out.

 Open a web browser and enter the following web address: www.ng1.AngusAnyWhere.com

Or go to <u>www.wattplaza.com</u> and click *Service Request System* under **Quick Links**. The login screen is displayed.

- 2. Click the **Username** field and enter your user name.
- 3. Click the **Password** field and enter your password.
- 4. If you would like the site to remember your user name and password, place a checkmark beside **Remember Me**.
- 5. Click Sign In.



Tenant Login

Username

User Password

.....

Tenant Services

Welcome to Tenant Services where you can easily access information regarding building operations, services, or place a request for service.

If you are not already a user of our web based Tenant Services, and wish to obtain a login ID and password, please contact the Property Management Office.

Remember Me Sign In

Forgot your password? Click Here

Service Requests

Making a Request

Requests are submitted to report issues which require attention from building staff. To create a new request, follow the steps outlined below.

1. Click **New Request** in the main menu. The Service Request Entry screen is displayed.



- 2. The system automatically selects your property.
- If you have offices in more than one building and your tenancy has been set up to allow you to create Requests for more than one building (not shown below), there will be a **Building** field on the Service Request Entry screen. To select a building for the location of the request, click the **Building** field and select the desired building from the dropdown list.
- 4. Use the **Floor** and **Suite** drop-down lists to select a floor and suite.
- 5. Click the **Request Type** field and select a request type from the drop-down menu.
- 6. Use the **Priority** drop-down menu to select a priority.
- 7. Enter the appropriate information in any additional fields which may be present.
- 8. Click the **Details** field and enter the details of the request.
- 9. Indicate if an estimate is required using the checkbox provided.
- 10. Click **Submit**. Your request is submitted and the Request Confirmation screen is displayed.

if your property uses the Authorization feature, your request may require authorization before it can be processed. The system will display a message informing you that authorization is required.

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Property :	Le Bot Tower			
Floor :	3	~		
Suite :	321	*		
Request Type :	HVAC	*		
Priority :	Normal	*		
Reference # :				
Details :	My office is too cold.			
	Estimate Required?			
	S	ubmit Retu	rn To List	

Searching by Request Number

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You can search for a specific request by entering the request number.

In situations where you do not know the request number, you can instead sort through your request list as described in Organizing my Service Requests.

1. Click on **Find Request** in the main menu. The Find Request screen is displayed.

Service Requests
My Requests
▶ New Request
▶ Find Request

2. Enter the request number into the field provided, then click **Search** to display the request.

Request #:	1506447	
		Search

3. The request details are displayed. When you are finished, you can click **Return To List** to be taken to the My Requests List; alternately, you can click **Find Request** from the main menu to search for another request.

Service Requests	Request No. :	15398167	History :		
	Status :	Canceled	Date	Event	Details
All Requests			Aug 28 - 04:42 PM	Open	
h. Ny Deguseta	Property :	Watt Plaza Towers	Aug 28 - 04:44 PM	Work Started	
my Requests	Building :	1875 Century Park East	Aug 28 - 04:45 PM	Work Completed	i
New Request	Floor :	11	Aug 28 - 04:45 PM	Work Completed	i
	Suite :	1110	Aug 28 - 05:16 PM	Cancelled	
Find Request			Aug 28 - 05:19 PM	Cancelled	
S My Profile					
	Priority :	Normal			
Sign Out	Request Type :	Smells & Odors			
	Date Submitted :	August 28 2012, 4:39 PM	Estimate :		
	Date Required :	August 28 2012, 4:39 PM			
			Estimate has been reje	cted.	
			n/a		
	Details :	weird smell. test.			

Organizing My Service Requests

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- You can use the sorting and filtering methods described below to search for requests when the specific request number is not known. To search for a request using the request number, see <u>Searching by Request Number</u>.
- 1. By default, the system displays requests submitted in the last 30 days, of any request type and any status. To change the time-frame, click the **Submitted** drop-down and select the desired time frame.

Submitted	Request Type			Status		
Last 30 Days	Y Any			Y Any Y	Search	Print
Anytime Last 7 Days Last 30 Days	te Submitted		Status	Request Type	Details	
Last 60 Days	y 01 - 12:57 PM	۲	Open	HVAC		
1488370	Feb 28 - 10:42 AM		Open	Access Phone Room Room	/ Mech	
1171122	Jan 18 - 03:54 PM	C	Completed	HVAC		
1171120	Jan 18 - 03:06 PM	۲	Completed	HVAC		

2. To change the request type, click the **Request Type** drop-down and select the desired type.

Submitted	Request Type	Status
Last 30 Days	Any 🗸	Any Search Print
	Any Assess Dhans Daam (Mash Daam	
Request No. ~	Dat Amenities and Conference Room	equest Type Details
1506447	May Boiler	VAC
<u>1488370</u>	HVAC HVac - avg	ccess Phone Room / Mech oom
1171122	Jan Misc Upspecified	VAC
<u>1171120</u>	Jan 18 - 03:06 PM Completed H	IVAC

3. To change the status, click the **Status** drop-down and select the desired status.

Authorization

Submitted	Request Type			Status		
Last 30 Days	Y Any			 Any 	Search	Print
				Any		
Request No. V	Date Submitted		Status	Re In Progress	Details	
<u>1506447</u>	May 01 - 12:57 PM	(Open	HN Delayed		
<u>1488370</u>	Feb 28 - 10:42 AM		Open	A Canceled R Completed	Mech	
<u>1171122</u>	Jan 18 - 03:54 PM	C	Completed	HVAC		
<u>1171120</u>	Jan 18 - 03:06 PM	E	Completed	HVAC		

- 4. Click the **Search** button. Requests matching the selected criteria are displayed on the My Service Requests screen.
- 5. By default, the system organizes the Requests by Request Number in descending order (highest to lowest). You can sort the list by clicking on the following headings:
 - Request Number
 - Date Submitted
 - Status
 - Request Type

Submitted Last 120 Days	Request Type Any			Status Any	Search	Print
Request No. v	Date Submitted		<u>Status</u>	Request Type	Details	
1506447	May 01 - 12:57 PM	E	Open	HVAC		
<u>1488370</u>	Feb 28 - 10:42 AM		Open	Access Phone R Room	toom / Mech	
<u>1171122</u>	Jan 18 - 03:54 PM	E	Completed	HVAC		
<u>1171120</u>	Jan 18 - 03:06 PM	E	Completed	HVAC		

6. To view a request's details, click the request number.

Printing Request Lists

To print the list of service requests, click Print from the View Service Requests screen.

Submitted	Request Type			Status		· · · · · · · · · · · · · · · · · · ·
Last 120 Day	s 🗙 Any			Any 💌	Search	Print
Request No. V	Date Submitted		Status	Request Type	Details	
1506447	May 01 - 12:57 PM	۲	Open	HVAC		
1488370	Feb 28 - 10:42 AM		Open	Access Phone Room /	Mech	

My Profile

Changing Your Profile

The My Profile screen allows you to manage the information in your account.

Administration
▶ My Colleagues
▶ New Colleague
Invite Colleagues
& My Profile
() Sign Out

- 1. The General Information section contains contact and location information. The following information can be changed in this section:
 - Name
 - Property
 - Building
 - Floor & Suite
 - Phone number
 - Fax
 - Email
 - CC (used with service request and reservation notifications)
- 2. The Emergency Information section allows you to enter emergency contact information, which will be used to receive emergency notifications from property management.
- 3. The Login section allows you to modify the username and password you use to log in to the system.

General		Login	
Name :	Sam Flynn	Username : St	flynn
Building : Floor & Suite :	Tron Tower 3, 321	New Password : Pa Confirm Password :	Issword Rules
Phone :	414-555-1212	Permissions	
Fax :		Can Submit Requests :	Yes
E mail :	cfurp@proporty.com	Can Submit Reservations :	Yes
C-mail.	silyin@property.com	Can Invite Visitors :	Yes
CC :		Can Authorize Requests and Reservations :	Yes
		Can View All Requests :	Yes
Emergency Inf	ormation	Can View All Visits :	Yes
Phone 1 :		Can View All Reservations :	Yes
Phone 2 :		Subscribes to Announcements :	Yes
E-mail :		Can Manage Colleagues :	Yes
SMS :			

- 4. In the E-Mail Subscriptions section, place checkmarks beside all notification types you would like to receive email notifications for. Notification types are broken down by type (Requests, Reservations, Announcements).
 - This option is only available to you if your **Subscribes to Announcements** permission is set to "Yes".
- If your permissions indicate that you are able to authorize requests and reservations, you can enable or disable email notification of new requests by checking or unchecking Notify me via email... in the Authorization section.
- 6. When you are finished making changes, click **Save**.

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ease check the following boxe: <u>Requests</u>	s to indicate which email notifications you wish to receive <u>Reservations</u>	Announcements
Request Confirmation	Reservation Confirmation	Announcement
Request Cancelled	Reservation Confirmation - Approval Required	
Request in Progress	Reservation Approved	
Request Delayed	Reservation Rejected	
Request Completed	Reservation Cancelled	
Estimate Approval Required		
uthorization		

Authorizing Items

- 1. Select **Items to Authorize** from the main menu. Service Requests requiring authorization are displayed in the top section. Reservations requiring authorization are displayed in the bottom section.
- 2. By default, the system displays items in descending order by Request Number or Reservation Number, from the highest number to the lowest.
 - To arrange items in ascending order by number, click the **Request No.** or **Reservation No.** column heading.
 - To arrange items by date, with the most recent requests at the top of the list, click the **Date Received** or **Date Required** column heading.
 - To arrange items by colleague in ascending alphabetical order, click **Colleague**.
- To authorize an item, locate the desired item and click the Authorize or Decline radio button as desired. For Service Requests, you can also select Request Estimate to receive a cost-estimate from your property manager.
- 4. When all selections are made, click Save My Decisions. When the requester logs in to the Tenant Services Interface, Requests that are authorized will be marked Authorized and those that are declined will be marked Declined. If None is selected, no change will be made to a specific request or reservation (it will still need to be authorised or declined at some point).

Authorization	Service Req	uests To Authoriz	e (1 requests)				Save My Decision(s)
Items to Authorize	Request No.	Date Received	Colleague	Request Type	Details	Decision	
 Setup 	<u>1508443</u>	May 08 - 12:29 PM	Karen Debussy	HVAC	Office is too cold.	Authorize Decline	
Service Requests						O Request Estimate None	
 All Requests 						5	
My Requests	Reservation	s To Authorize (1	reservations)				Save My Decision(s)
New Request	Reservation N	Io. Date Required	Colleague	Resource(s)	Decision		
Find Request	<u>1508446</u>	May 09 - 02:30	PM Adrian Bluth	Boardroom 1 (+1) Authorize	1	
Reservations					O Decline None		
All Reservations					S		

ITEMS PENDING MY AUTHORIZATION

Tenant Administrators

About Tenant Administrators

Tenant Administrators are users that have access to the TSI and have the ability to grant colleagues permission to do one or more of the following:

- Make tenant requests
- Request reservations
- Create visits

Self-subscribe to announcements

The abilities that a Tenant Administrator has are determined by their Tenant Administrator Permissions, which are set up at the time the account is created (or can be added at a later date by your property management company).

Modifying Colleagues

Tenant Administrators can modify their colleagues' settings in the following manner:

1. Click **My Colleagues** in the Administration section of the TSI menu, located on the left side of the screen. A list of Colleagues are displayed.

Frequent Visitors		
Administration		
My Colleagues		
▶ New Colleague		
Invite Colleagues		
& My Profile		
③ Sign Out		

 Select the colleague you would like to modify. The Contact Entry screen will be displayed.

The My Colleagues list can be set to display active or inactive contacts using the **Status** drop-down list and clicking **Search**. You can also sort the list in ascending or descending order by clicking on the **Name**, **E-mail**, and **Phone** field headings.

Status : Active	Search		
Name A	E-mail	Phone	Active
Sam Flynn	sflynn@property.com	414-555-1215	~
Dean Martin	dmartin@property.com	414-555-1212	~
Jean Frenkel	jfrenkel@property.com	414-555-1214	✓
Karen Posterero	kposterero@property.com	414-555-1211	~

- 3. The General Information section contains contact and location information. The following information can be changed in this section:
 - Name
 - Building
 - Floor & Suite
 - Phone number
 - Fax

- Email
- CC (used with service request and reservation notifications)
- 4. The Emergency Information section allows you to enter emergency contact information, which will be used to receive emergency notifications from property management.
- 5. The Login section allows you to modify the username and password used to log in to the system.
- 6. The Permissions section allows you to modify the colleague's permissions.

Depending on the specific administrative permissions you have been given, one or more options in the Permissions section may be inaccessible to you.

Authorization

sme :	Sam Flynn	Username :	Sam Flynn
uilding :	Tron Tower	Password	Password Rules
oor & Suite :	3, 321	Confirm Password :	
ione :	414-555-1212	Permissions	
DX :		Active (Can Sign-In) :	V
mail :	sflynn@property.com	Can Submit Requests :	
B 2		Can Invite Visitors :	
		Can View All Requests ;	
nergency Inf	formation	Can View All Visits :	
ione 1 :			
ione 2 :			
mail :			
/IS :			

- 7. In the E-Mail Subscriptions section, place checkmarks beside all notification types you would like your colleague to receive email notifications for. Notification types are broken down by type (Requests, Reservations and Announcements).
- If you made a change to your colleague's login information, place a checkmark beside Send username and password... if you would like to send the new login information by email.
- 9. When you are finished making changes, click **Save**.

Authorization

E-Mail Subscriptions Please check the following boxes Requests Request Confirmation Request Cancelled Request in Progress Request Delayed Request Completed	to indicate which email notifications you wish to receive Reservations Reservation Confirmation Reservation Confirmation - Approval Required Reservation Approved Reservation Rejected Reservation Cancelled	Announcements Announcement Test Message
Estimate Approval Required end username and password to collect	igue via e-mail	

Adding a Colleague

To add a colleague as a contact in the TSI:

1. Click **New Colleague** in the Administration section of the system menu, located on the left side of the screen. The Contact Entry screen is displayed.

Frequent Visitors		
Administration		
My Colleagues		
▶ New Colleague		
Invite Colleagues		
8 My Profile		
🕘 Sign Out		

- 2. The General Information section contains contact and location information. The following information can be added in this section:
 - Name
 - Property
 - Building
 - Floor & Suite

- Phone number
- Fax
- Email

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- CC (used with service request and reservation notifications)
- 3. The Emergency Information section allows you to enter emergency contact information, which will be used to receive emergency notifications sent by property management.
- 4. The Login section allows you to create the username and password used to log in to the system.
- 5. The Permissions section allows you to set up the colleague's permissions.

Depending on the specific administrative permissions you have been given, one or more options in the Permissions section may be inaccessible to you.

ime :	Sam Flynn	Username :	Sam Flynn
ilding :	Tron Tower	Password	Password Rules
oor & Suite :	3, 321 💌	Confirm Password :	
ione :	414-555-1212	Permissions	
ox :		Active (Can Sign-In) :	
mail :	sflynn@property.com	Can Submit Requests :	V
2:		Can Invite Visitors :	
		Can View All Requests ;	
nergency Info	ormation	Can View All Visits :	
ione 1 :			
one 2 :			
mail :			
/IS :			

- 6. In the E-Mail Subscriptions section, place checkmarks beside all notification types you would like your colleague to receive email notifications for. Notification types are broken down by type (Requests, Reservations, Announcements).
- 7. Place a checkmark beside **Send username and password...** if you would like to send the login information by email (if you do not, you will need to provide the colleague with the login information by some other means).

SMS : E-Mail Subscriptions		
Please check the following boxes t Requests Request Confirmation Request Cancelled Request in Progress Request Delayed Request Completed Estimate Approval Required	 indicate which email notifications you wish to receive Reservations Reservation Confirmation Reservation Confirmation - Approval Required Reservation Approved Reservation Rejected Reservation Cancelled 	Announcement Announcement Test Message
Send username and password to collea	pue via e-mail	

8. When you are finished making changes, click **Save**.

Deleting a Colleague

Colleagues cannot be deleted; however, you can deactivate them, which disables the account. See <u>Deactivating a Colleague</u>.

Deactivating a Colleague

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1. Click **My Colleagues** in the Administration section of the system menu, located on the left side of the screen. A list of Colleagues are displayed.

	Frequent Visitors	
O Administration		
Γ	My Colleagues	
_	▶ New Colleague	
	Invite Colleagues	
8	My Profile	
۵	Sign Out	

2. Select the colleague you would like to deactivate. The Contact Entry screen will be displayed.

The My Colleagues list can be set to display active or inactive contacts using the **Status** drop-down list and clicking **Search**. You can also sort the list in ascending or descending order by clicking on the **Name**, **E-mail**, and **Phone** field headings.

Status : Active	Search		
Name A	E-mail	Phone	Active
Sam Flynn	sflynn@property.com	414-555-1215	~
Dean Martin	dmartin@property.com	414-555-1212	\checkmark
Jean Frenkel	jfrenkel@property.com	414-555-1214	\checkmark
Karen Posterero	kposterero@property.com	414-555-1211	~

3. In the Permissions section, remove the checkmark beside Active (Can Sign-In).

Active (Can Sign-In) :	
Can Submit Requests :	
Can Invite Visitors :	
Can View All Requests :	
Can View All Visits :	

4. Click Save.

Send username and pass	word to colleague via e-mail
Save	Return To List